**附件2**

**申报表**

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| **一、团队类奖项申报表** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **1、基础资料** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 公司全称 | | | | | | | | |  | | | | | | | | | | | | | 团队名称 | | | |  | | | |
| 联系人姓名 | | | | | | | | |  | | | | | | | | | | | | | 联系电话 | | | |  | | | |
| 团队人员数量（以中国期货业协会登记备案为准） | | | | | | | | |  | | | | | | | | | | | | | 具有投资咨询资格人员数量 | | | |  | | | |
| 博士研究生数量 | | | | | | | | |  | | | | | | | | | | | | | 硕士研究生数量 | | | |  | | | |
| 申请奖项  （上期所团队奖；有色/贵金属/黑色/能化产业服务团队奖；上期能源产业服务团队奖之一） | | | | | | | | |  | | | | | | | | | | | | |  | | | |  | | | |
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| **2、团队负责人（包括整体负责人和子团队负责人）** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | 姓名 | | 年龄 | | | | 高管证编号（没有留空） | | | | | | | | | | 现任职务 | | | | | | | 投资咨询证书编号 | | | | 电话 |
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| **3、团队其他成员** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | 姓名 | | 年龄 | | | | 研究方向/岗位及职务 | | | | | | | | 毕业院校及学历 | | | | | | | 投资咨询证书编号 | | | | 前一工作时间段、单位、岗位、职务 | | |
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| **4、组织或承办市场推广、投资者教育活动** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **4.1主办或参与的一类活动：有国际或全国影响力的活动**（选取重要且有代表性的，不超过2个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | 时间（YYMM） | | 地点 | | | 名称 | | | | | | | 主办单位 | | | | 公司参与模式 | | | | 活动参与人数 | | | 团队负责的主要内容模块或会务工作 | | | | 公开报道宣传（另附全文电子文件或网络链接） | | |
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| **4.2主办的二类活动：区域性或局部影响力的活动**（不超过8个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | 活动时间（YYMM） | | 地点 | | | 名称 | | | | | | | 参与人数 | | | | 团队负责的主要内容模块或会务工作 | | | | | | | | | | | 公开报道宣传（另附全文电子文件或网络链接 | | |
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| **4.3 国际化服务说明**（仅针对上期能源优秀产业服务团队，简要说明在协助设立国际分支机构、引入境外投资者/中介，市场国际推广成效，说明/证明材料请另附电子版） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| **5、研究、服务成果** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **5.1第一或唯一作者研究成果。**（类型包括但不限于课题、专著、论文或服务案例；需提供成果全文电子文件，不超过3个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | 类型（课题、专著、论文、其他） | | | | | 发布平台 | | | | | | | 名称 | | | | | | 摘要要点 | | | | | | | | | | |
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| 3 | |  | | | | |  | | | | | | |  | | | | | |  | | | | | | | | | | |
| **5.2非第一作者重要研究成果。**（类型包括但不限于课题、专著、论文或服务案例；需提供成果全文电子文件；不超过3项） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | 类型（课题、专著、论文、其他） | | | | | 发布平台 | | | 团队排名 | | | | 名称 | | | | | | 摘要要点 | | | | | | | | | | |
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| **5.3服务效果。**（对外提供服务的请提供被服务企业推荐函或其他证明材料，不超过12个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | 类型（实体企业、机构投资者、本期货公司业务） | | | | | 是否有推荐函或证明材料 | | | | | 概述（需说明是否为主办团队） | | | | | | | | | | | | | | | | | | |
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| **6、新闻宣传和舆论引导** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **6.1固定宣传平台**（不超过3个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | 类型（网站、微信、传统媒体等） | | | 发布平台 | | | | | | 名称 | | | | | | | | 说明（宣传频率、主要内容等） | | | | | | | | | | | |
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| **6.2 其他日常宣传工作**（不超过30个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| **6.3 配合交易所宣传**（包括微信群通知等，不超过4个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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|  | | **7、2018年度获奖情况**（需提供证明文件电子版，不超过6个） | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  | | **颁奖单位或组织** | | | **奖项名称** | | | | | | | | | | **奖项内容简要描述** | | | | | | | | | | | | | | | |
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| **8、小结、综合说明（可选）** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 二、个人类奖项申报表 | | | | | | | | | | | | | | | | | | | |
| **1、基础资料** | | | | | | | | | | | | | | | | | | | |
| 姓名 | | | | |  | | | | | | | | | | | 公司全称 | | |  |
| 身份证号码 | | | | |  | | | | | | | | | | | 联系电话 | | |  |
| 申请奖项  （宏观奖；有色/贵金属/黑色/能化/衍生品；上期能源分析师之一） | | | | |  | | | | | | | | | | | 是否同时申报新人奖 | | |  |
| 部门 | | | | |  | | | | | | | | | | | 岗位/职位 | | |  |
| 从事该岗位时间 | | | | |  | | | | | | | | | | | 期货从业年限（取得从业资格起，截至2018年12月末，取整数不进位） | | |  |
| **2、职业基础素质** | | | | | | | | | | | | | | | | | | | |
| 工作经历 | | | | | 就职日期(YYMM) | | | | | | | 公司 | | | | 职位 | | 主要工作 | |
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| 学历（从本科开始填写） | | | | | 毕业年份 | | | | | | | 学位 | | | | 院校 | | 专业 | |
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| 职业证书（期货投资咨询；CPA；CFA二、三级；基金从业资格等）  职称（中级、高级） | | | | | 获得日期 | | | | | | | 证书名称 | | | | 颁布机构 | | 证书编号 | |
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| **3、参与市场推广、投资者教育活动** | | | | | | | | | | | | | | | | | | | |
| **3.1参与全国性市场服务活动**（选取重要且有代表性的，不超过3个） | | | | | | | | | | | | | | | | | | | |
|  | | 活动时间 | 地点 | | | | 名称 | | | | | | 参与方式（包括但不限于作为主讲嘉宾、参与圆桌论坛、会务组织等一种或多种方式） | | | | 活动公开报道宣传渠道  （请单独提供全文电子文件） | | |
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| **3.2组织或参与的区域性市场服务活动**（不超过4个） | | | | | | | | | | | | | | | | | | | |
|  | | 活动时间 | 地点 | | | | 名称 | | | | | | 参与方式（包括但不限于作为主讲嘉宾、参与圆桌论坛、会务组织等一种或多种方式） | | | | 活动公开报道宣传渠道  （请单独提供全文电子文件） | | |
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| **4、研究、服务成果** | | | | | | | | | | | | | | | | | | | |
| **4.1第一或唯一作者研究成果。**（类型包括但不限于课题、专著、论文或服务案例；需提供成果全文电子文件，不超过2个） | | | | | | | | | | | | | | | | | | | |
|  | 类型（课题、专著、论文、其他） | | | | | 发布平台 | | | | | 名称 | | | | 摘要要点 | | | | |
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| **4.2非第一作者重要研究成果。**（类型包括但不限于课题、专著、论文或服务案例；需提供成果全文电子文件；不超过3个） | | | | | | | | | | | | | | | | | | | |
| 1 | 类型（课题、专著、论文、其他） | | | | | 发布平台 | | 团队排名 | | | 名称 | | | | 摘要要点 | | | | |
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| **4.3服务效果。**（对外提供服务的建议提供被服务企业推荐函，上期能源分析师优先提供服务国际化材料不超过6个） | | | | | | | | | | | | | | | | | | | |
|  | 类型（实体企业、机构投资者、本期货公司业务） | | | | | 是否有推荐函或证明材料 | | | | 概述（需说明是否为主办人员） | | | | | | | | | |
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| **5、新闻宣传和舆论引导** | | | | | | | | | | | | | | | | | | | |
| **5.1固定宣传平台** | | | | | | | | | | | | | | | | | | | |
|  | 类型（网站、微信、传统媒体等） | | | 发布平台 | | | | | 名称 | | | | | | 说明（宣传频率、主要内容等） | | | | |
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| **5.2 其他日常宣传工作** | | | | | | | | | | | | | | | | | | | |
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| **5.3 配合交易所宣传（包括微信群通知等）** | | | | | | | | | | | | | | | | | | | |
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|  | **6、2018年度获奖情况（需提供证明文件电子版）** | | | | | | | | | | | | | | | | | | |
|  | **颁奖单位或组织** | | | **奖项名称** | | | | | | | | | | **奖项内容简要描述** | | | | | |
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| **7、小结、综合说明（可选）** | | | | | | | | | | | | | | | | | | | |
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