



ICE Overview

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Jennifer Ilkiw, VP Asia Pacific, jennifer.ilkiw@theice.com

ICE Overview

IntercontinentalExchange (ICE) is a leading of global markets, clearing houses, trade processing and data services for the global derivatives markets.

- › Global distribution
 - Screens distributed in more than 70 countries
 - 3 regulated futures exchanges & global OTC markets
 - 5 regulated clearing houses in Europe & North America
- › Diversified markets
 - Energy, emissions, agricultural, equity index, foreign exchange and credit products
 - Global benchmarks in energy, ags, FX and equity indexes
 - Home to more than half of the world's crude oil and refined petroleum product futures volume
- › Acting ahead of financial reform
 - Clearing, market transparency and reporting
- › Innovation and execution
 - Delivering on industry needs ahead of the curve



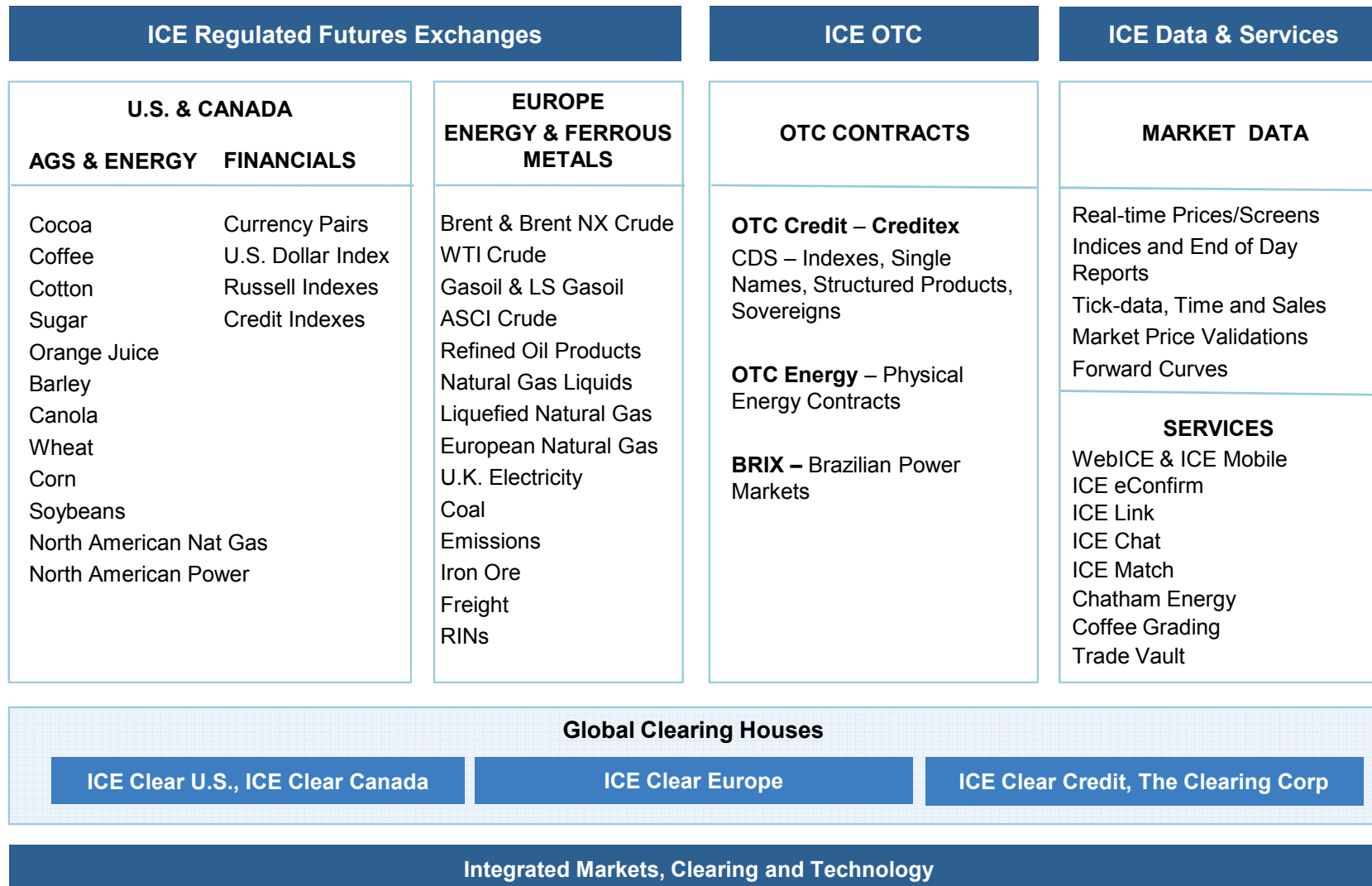
ICE: Global Presence

- › Headquartered in Atlanta (375+ Employees)
 - Global HQ, corporate functions, product development, technology, operations, helpdesk
- › London (180+ Employees)
 - HQ of ICE Futures Europe, ICE Clear Europe, Creditex
- › New York (300+ Employees)
 - HQ of ICE Futures U.S., ICE Clear U.S., Creditex, ICE Link, ICE Chat, Chatham, Ballista, ICE Data
- › Singapore, Winnipeg, Calgary, Chicago, Houston, San Francisco (180+ Employees)
 - Sales, marketing, business development offices, ICE Futures Canada, ICE Clear Canada, ICE Clear Credit, Creditex, The Clearing Corporation, ICE Credit Hub, CCX
- › Awards
 - 2013: CEO, CFO and Investor Relations Achieve Top Rankings in Institutional Investor's 2013 All-America Executive Team; Edwin Marcial #2 in Institutional Investor's Trading Technology 40
 - 2012: Jeff Sprecher named to Futures' Top 20 Most Influential List of 2012; Jeff named Business to Business Magazine's CEO of the Year; ICE Employees Named Georgia's Most Profitable; Jeff named to the Institutional Investor Tech 50
 - 2011: Jeff Sprecher named in Futures Magazine 25 Most Influential; ICE shortlisted for FT ArcelorMittal Boldness in Business Award; Edwin Marcial named one of Computerworld's Premier 100 IT Leaders; ICE named Exchange of the Year for 2011 by Energy Risk Magazine

Position of Strength in Global Derivatives

- › ICE is a publicly held NYSE-listed company formed in 2000, and has 1000+ employees
- › With a market capitalization of \$12 billion, ICE is the second largest exchange operator in the U.S.
- › As a leading innovator, ICE has increased the competitiveness of the global exchange and clearing landscape
- › ICE's leadership in clearing the over-the-counter derivatives markets has created significant transparency and supports liquidity in the swaps markets
- › Through the use of technology, ICE has implemented industry leading surveillance and regulatory practices across global futures and OTC markets
- › Serves the global commodity and derivatives markets on one integrated trading platform

ICE: Commodity & Derivative Markets



ICE Clearing Houses

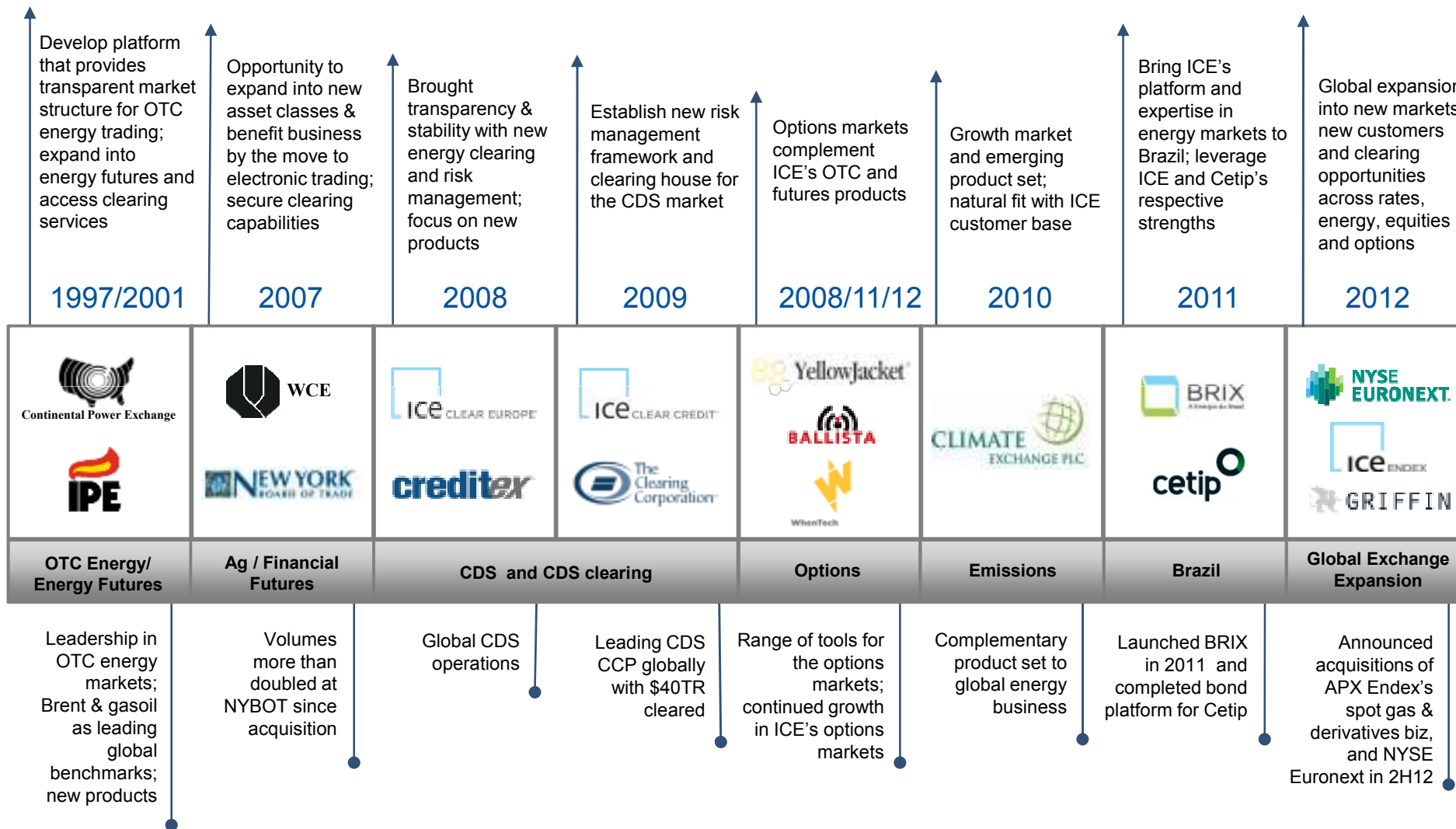
	ICE Clear Credit CDS	ICE Clear Europe Energy	ICE Clear Europe CDS	ICE Clear U.S. Ags & Financial
YEAR ESTABLISHED/ LOCATION	<ul style="list-style-type: none"> 2009 Chicago 	<ul style="list-style-type: none"> 2008 London 	<ul style="list-style-type: none"> 2009 London 	<ul style="list-style-type: none"> 1915 New York
INITIAL MARGIN ⁽¹⁾	<ul style="list-style-type: none"> \$16.0 bn 	<ul style="list-style-type: none"> \$ 19.3 bn 	<ul style="list-style-type: none"> \$6.0 bn 	<ul style="list-style-type: none"> \$8.1 bn
GUARANTY FUND ^(1,2)	<ul style="list-style-type: none"> \$3.1 bn 	<ul style="list-style-type: none"> \$576 mm 	<ul style="list-style-type: none"> \$2.1 bn 	<ul style="list-style-type: none"> \$283 mm
REGULATORS	<ul style="list-style-type: none"> CFTC, SEC 	<ul style="list-style-type: none"> Bank of England, CFTC 	<ul style="list-style-type: none"> Bank of England, CFTC, SEC 	<ul style="list-style-type: none"> CFTC, Bank of England
RISK MODEL	<ul style="list-style-type: none"> Proprietary CDS model 	<ul style="list-style-type: none"> London SPAN[®] 	<ul style="list-style-type: none"> Proprietary CDS model 	<ul style="list-style-type: none"> SPAN[®]
GOVERNANCE	<ul style="list-style-type: none"> Majority Independent Board; Customer Risk Committee 	<ul style="list-style-type: none"> Independent Board; Customer Risk Committee 	<ul style="list-style-type: none"> Independent Board; Customer Risk Committee 	<ul style="list-style-type: none"> Independent Board; Customer Risk Committee

¹ Includes pledged collateral and cash deposits as of Mar 31, 2013.

² Totals do not include additional powers of assessment.

* ICE Clear Canada and The Clearing Corporation are two additional clearing houses run by ICE but their revenues and contract volumes are de minimis versus the clearing houses above.

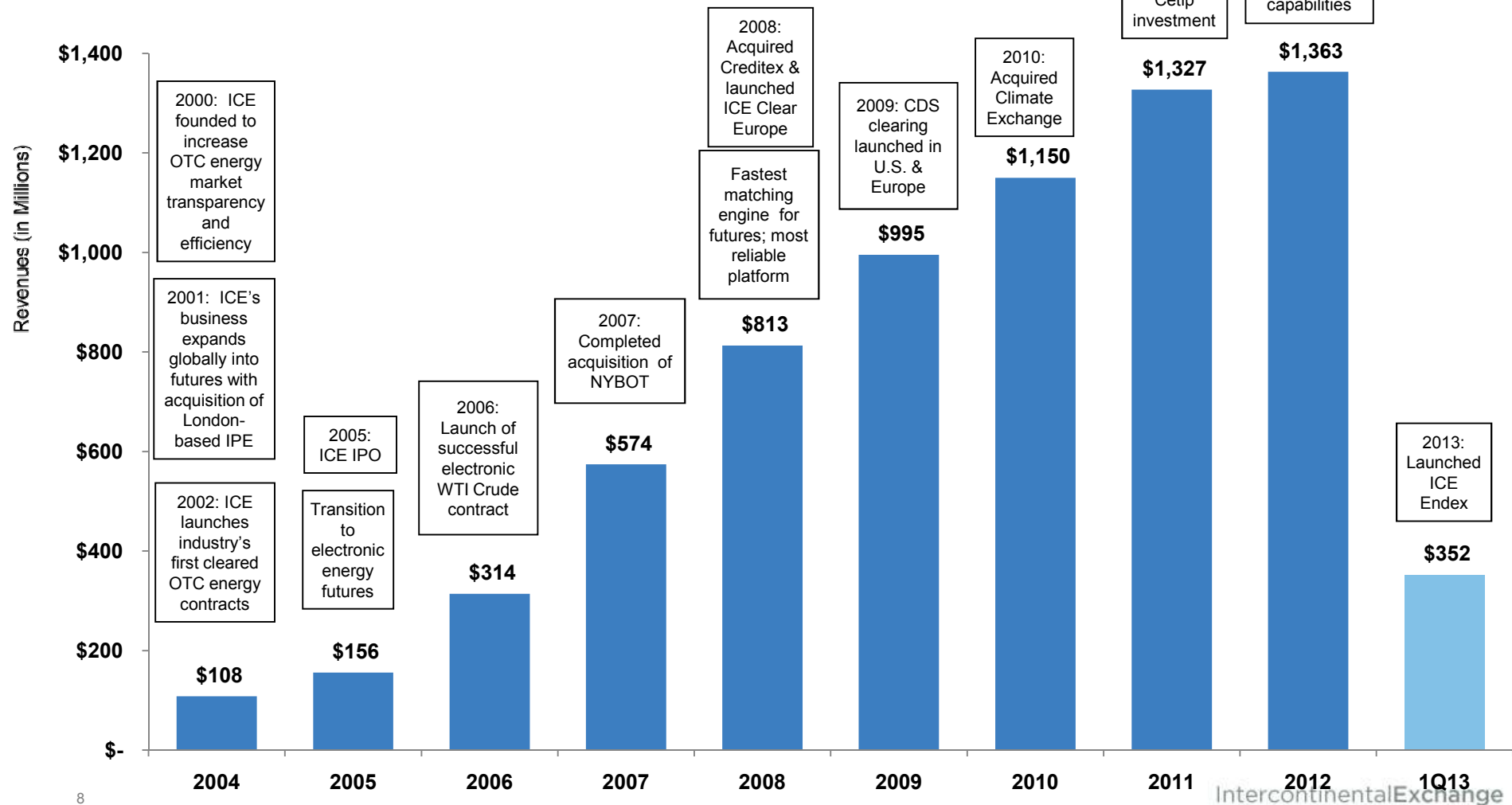
Strategic Approach to Derivatives Markets



Track Record of Growth and Innovation

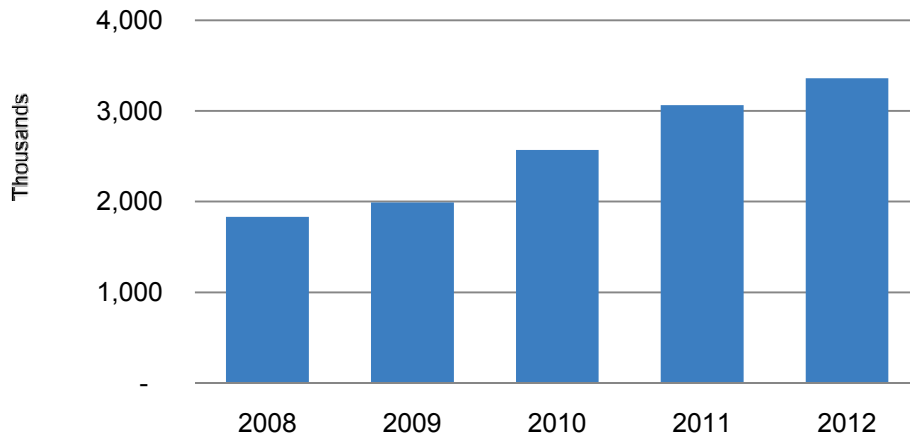
ICE Track Record of Results:

- › Best in class growth & returns
- › Continued expansion of futures and OTC markets
- › Leadership in global clearing & regulatory solutions

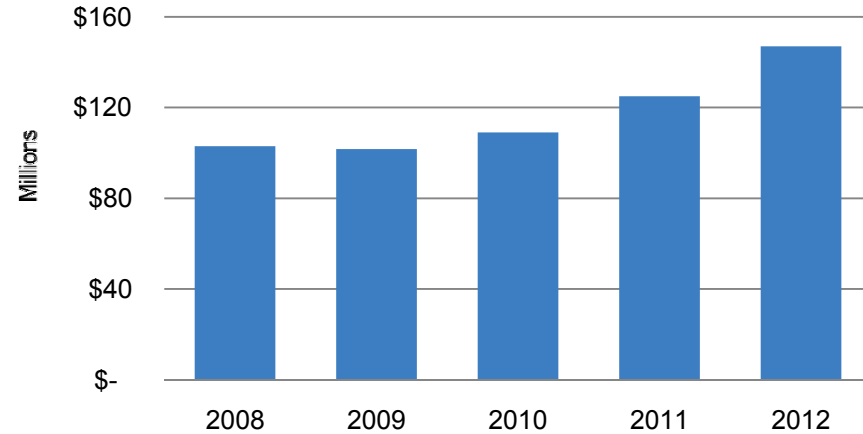


Consistent Annual Growth on top of Growth

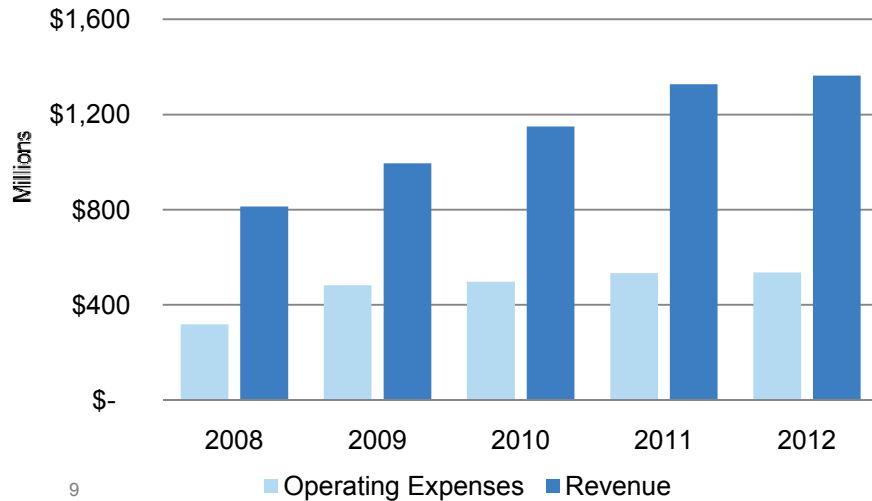
Annual Futures and Options ADV



Annual Market Data Revenue



Annual Revenue and Expenses



Diluted EPS

