附件4

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| --- | --- | --- | --- | --- | --- | --- | --- |
| 说明: 未标题-42024年度个人类奖项申报表 | | | | | | | |
| 1. **基础资料** | | | | | | | |
| 申请人姓名 | | |  | | 公司简称 | |  |
| 手机号码 | | |  | | 邮箱地址 | |  |
| 申请人部门 | | |  | | 岗位 | |  |
| 投资咨询证书编号 | | |  | | 申请奖项 | |  |
| **1．工作信息** | | | | | | | |
| 工作经历 | 就职日期 | 公司 | | 职务 | | 主要工作内容 | |
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| **2.** **研究能力** | | | | | | | | | | |
| **2.1深度研究报告。**上限提交4篇。 | | | | | | | | | | |
| 序号 | 涉及品种 | 报告名称 | | | | | | 摘要要点（附件提交完整文档） | | |
| 1 |  |  | | | | | |  | | |
| 2 |  |  | | | | | |  | | |
| 3 |  |  | | | | | |  | | |
| 4 |  |  | | | | | |  | | |
| **2.2品种研究报告。**上限提交10篇。 | | | | | | | | | | |
| 序号 | 涉及品种 | 报告名称 | | | | | 摘要要点（附件提交完整文档） | | | |
| 1 |  |  | | | | |  | | | |
| 2 |  |  | | | | |  | | | |
| 3 |  |  | | | | |  | | | |
| … |  |  | | | | |  | | | |
| **3.** **产业服务** | | | | | | | | | | |
| **3.1服务案例。（需额外提供案例信息表、案例正文报告、企业推荐函）。**上限提交2个案例 | | | | | | | | | | |
|  | 类型（实体企业、机构投资者等） | | 企业名称 | | | | | 主要服务内容 | | |
| 1 |  | |  | | | | |  | | |
| 2 |  | |  | | | | |  | | |
| **4.市场服务** | | | | | | | | | | |
| **4.1配合上期所/上期能源开展市场活动。** | | | | | | | | | | |
| **序号** | 活动名称 | 时间 | | 地点 | | 负责的主要内容 | | | | 公开报道宣传  （稿件、公开链接等） |
| 1 |  |  | |  | |  | | | |  |
| 2 |  |  | |  | |  | | | |  |
| 3 |  |  | |  | |  | | | |  |
| 4 |  |  | |  | |  | | | |  |
| … |  |  | |  | |  | | | |  |
| **4.2配合上期所/上期能源业务拓展、品种上新改旧。** | | | | | | | | | | |
| **序号** | 配合事项 | | | | 主要内容 | | | | | |
| **1** |  | | | |  | | | | | |
| **2** |  | | | |  | | | | | |
| **3** |  | | | |  | | | | | |
| **4** |  | | | |  | | | | | |
| **…** |  | | | |  | | | | | |
| **5.新闻宣传** | | | | | | | | | | |
| **5.1配合交易所宣传和舆论引导；在重要媒体媒介进行上期所相关品种业务的宣传推介。** | | | | | | | | | | |
|  | 稿件名称 | | | 发布时间 | | 媒体类型（中央媒体、独立财经媒体、产业媒体、境外媒体等） | | | 媒体名称 | 摘要要点（稿件请提供全文或公开链接） |
| 1 |  | | |  | |  | | |  |  |
| 2 |  | | |  | |  | | |  |  |
| 3 |  | | |  | |  | | |  |  |
| … |  | | |  | |  | | |  |  |
| **6.个人总结（选填）** | | | | | | | | | | |
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